

United Way of the Lowcountry, Inc. (UWL)

Partnership Agreement

The basic concept of United Way is the mutually beneficial association of human service providers joined together in a common effort to help people care for one another, specifically in Beaufort and Jasper counties. The partnership, if fulfilled, increases the capacity of each partner to deliver on its mission.

Organizations accepting Community Investment funding (other than grants) from the United Way of the Lowcountry, Inc. (UWL) become partner agencies of the UWL. UWL will endeavor to raise the necessary funds to meet the approved agency funding recommended by the Community Investment process. UWL provides a variety of services to partner agencies including:

1. Certification to the community that the partner agency meets the Community Investment criteria and standards for funding.
2. Accountability to the donor and public for use of funds by partner agencies.
3. Periodic meetings and training sessions for partner agencies to share information.
4. Information and management consultation for partner agencies upon request.
5. Support in communicating information about the partner agency's services and activities to the community.
6. Coordination and implementation of an annual fund raising campaign in Beaufort and Jasper Counties to fund allocations to partner agencies.

As **partners** of the United Way of the Lowcountry, Inc, agencies accepting Community Investment funding agree to:

1. Conduct no fund raising events or campaigns, direct or mail solicitations, or advertising of fundraising events held by third parties for the benefit of partner agencies via mail, email, website, broadcast media or other venue during the UWL annual campaign period from September 1 through October 31.
2. Submit financial statements (financial report, review, or audit depending on gross revenue of agency) in accordance with the Community Investment Policies and Procedures.
3. Be held accountable for, and report on, requested financial and program information in a timely manner and in the spirit of cooperation and full disclosure.
4. Provide measurable outcomes on each program funded by UWL.
5. Obtain and complete Request for Supplemental Fund Raising forms from UWL for advance approval of any supplemental fund raising based on the fund raising policy.
6. Participate in the UWL annual campaign, assisting to the full extent of an agency's capabilities to include workplace campaigns at the agency workplace; providing speakers for employee meetings at business workplaces, and for residential cocktail parties; providing stories for the media and for United Way volunteers, etc.
7. Have a representative at the United Way Annual Meeting, the Campaign Kickoff and other meetings of mutual interest.
8. Acknowledge partnership by displaying a United Way sign prominently on premises, displaying the United Way logo on **all** printed material, newsletters, brochures, annual reports, media coverage and releases, when making public presentations, and in supplemental fund raising projects.

By signing this document, the partner agency, its Board of Directors and leadership are attesting to the fact that they have read and will abide by all conditions set forth within the United Way Community Investment Policies and Procedures and accept the responsibility of being a United Way of the Lowcountry Agency Partner.

Clarece S. Walker - President and CEO, United Way of the Lowcountry, Inc.

Date

Agency Name

Executive Director (signature)

Date

Board Chair, Member Agency (signature)

Date